Discussion with the Leadership in Nuclear Energy Commission Nuclear Energy – The Opportunities for the State of Idaho Marvin S. Fertel President and Chief Executive Officer September 21, 2012

Setting the Stage

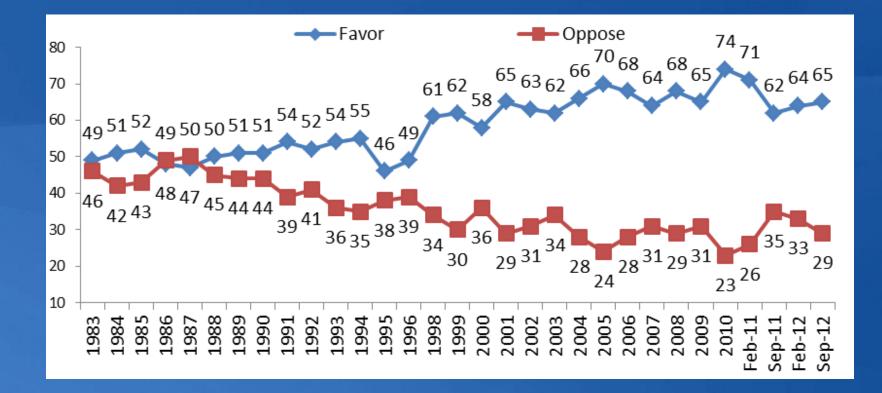
John Grossenbacher's April presentation

Excellent situational description

What has/may change
What does it mean for the State of Idaho



Public Favorability Recovering Based On Safety of U.S. Reactors





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85% Believe U.S. Should Maintain Nuclear Safety, Nonproliferation Role

How strongly do you believe that the United States of America should be a leader in global nuclear energy trade so that we can influence global nuclear safety and keep nuclear weapons out of the hands of terrorists—very strongly, somewhat strongly, not too strongly, or not at all?



- Somewhat Strongly Believe
- Not Too Strongly Believe
- Not At All



Discussion of Opportunities

- INL a critical national asset industry priorities
 - Successful implementation of DOE NE light water reactor sustainability program
 - Material aging and degradation
 - Advanced fuel designs
 - Advanced I&C
 - Cable aging
 - Beyond 60 year aging management



Discussion of Opportunities - Small modular reactors Dry storage demonstration project Cyber security solutions (electric system) Computational capabilities Used Nuclear Fuel Management Consolidated storage - Fuel cycle technologies Repository assessment/licensing Other beneficial nuclear technologies Space, water, industrial applications